

## TAX DOCUMENTS CHECKLIST

### Slip

- T4 - Employment Income
- T3 – Statement of Trust Income
- T4A - Pension/Annuity/Other income
- T4A -OAS - Old Age Security income
- T4-AP - Canada Pension Plan
- T4E - EI Benefits
- RRSP T5 – Bank Interest or Taxable Dividends
- T5003 – Statements of Tax Shelter Information
- T5007 – Social assistance or workers compensation benefits
- T5008 – Investment Income
- T2200 - Declaration of Condition of Employment
- T2201 – Disability Tax Credit Certificate
- T2202 – Tuition and enrollment certificates

### Receipts

- RRSP contribution
- Professional union dues
- Medical expenses
- Charitable donations
- Political contributions
- Child care expenses
- Moving expenses
- Interest paid on student loans
- Rent paid or property taxes

### Others

- Sale of Principal Residence
- Sale of stocks, bonds or real estate
- Business & Rental Income and Expenses
- Disability tax certificate
- T2200 Declaration of Conditions of Employment
- Foreign Property Disclosure
- Notice of Assessment
- Rental income and expenses